

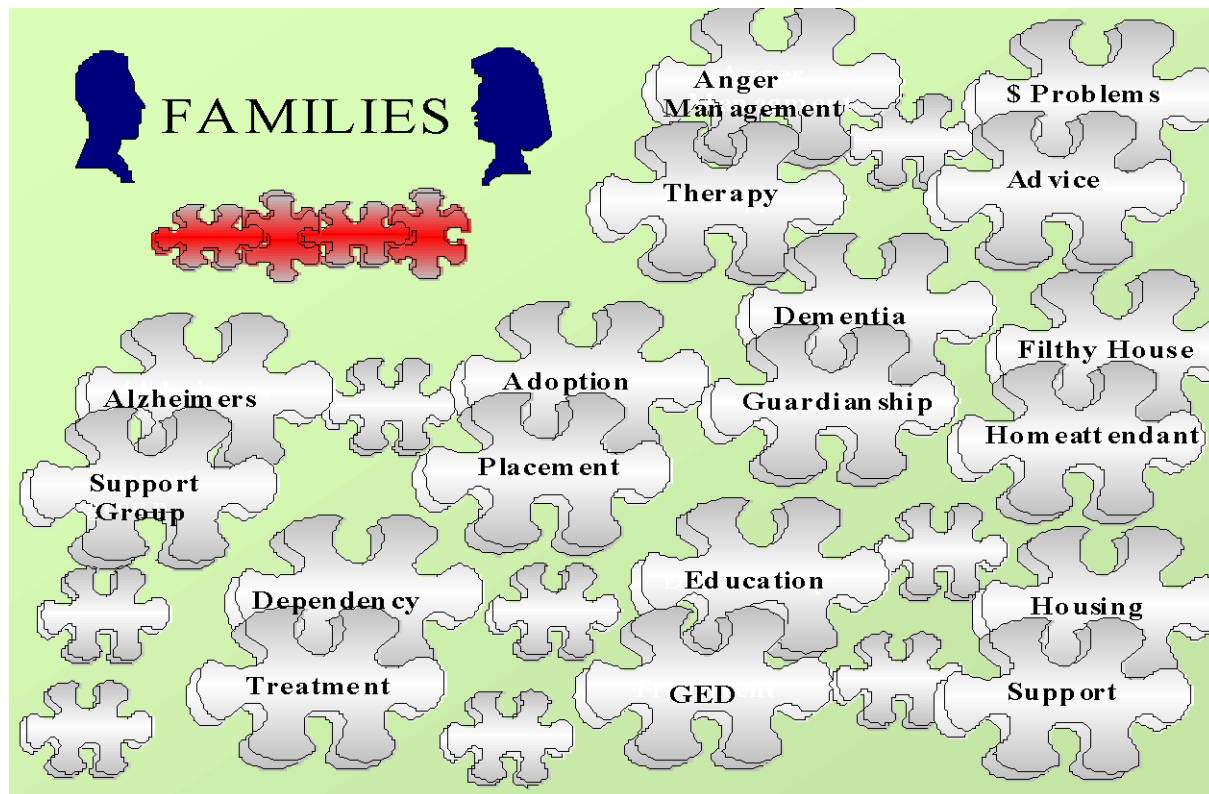
PERMANENCY PLAN

Initial Assessments

Ongoing Reviews

Closure Reviews

Permanency Hearing Details



- Initial Assessment and Reviews are performed on the system
 - You can select/view reviews by type of review and from a certain date forward
- You can list each client's permanency hearing information to meet CFSR requirements

IARL - Initial Assessment and Review List

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CAFSIARL          INITIAL ASSESSMENT AND REVIEW LIST      07/05/2006   15:28
USER ID : CS4566                                     PAGE NO: 1
CAPS ID : 00001300   00   NAME: HARRIS, MELISSA

TO DISPLAY, ENTER X: X ACTIVE ONLY   _ ACTIVE AND INACTIVE
START FROM:                                     REVIEW TYPE:
TO SELECT, ENTER I=INQUIRE OR M=MODIFY - IF F11(ADD), ENTER TYPE:
OR D=DELETE
SEL   DATE      TYP   DESCRIPTION      APRV   NEXT REVIEW   RWV
-    06/01/2006   FCR   FOSTER CARE BY F.C.R      STAT   12/01/2006   A
-    01/01/2006   INA   INITIAL REVIEW/ASSES      A

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PATH: █

- This screen displays, in reverse chronological order, the history of Initial Assessments and Reviews that have been done for a specific client
- You can INQUIRE, MODIFY or DELETE a review
 - Approved reviews cannot be modified or deleted
- To ADD a review, enter the type of review in the ENTER TYPE field plus the F11 key
 - IARD (Initial/Assessment and Review Detail) screen will be displayed in ADD mode
- Enter a date in the START FROM field to view all reviews from that date forward
 - You may also enter a REVIEW TYPE code to view only those review types
- To enter a closure code, all services and placements must be closed first
- In order to provide a service for a client, an Initial Assessment must be completed on IARL/IARD first

IARD - Initial Assessment and Review Detail

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CAFSIARD          INITIAL ASSESSMENT AND REVIEW DETAIL      07/05/2006   15:29
USER ID : CS4566    MODIFY
CAPS ID : 00001300   00   NAME: HARRIS, MELISSA

ASSESSMENT/REVIEW TYPE: FCR   FOSTER CARE BY F.C.R
ASSESSMENT/REVIEW DATE: 06/01/2006
PERMANENCY GOAL A    : RTH   REUNIFICATION
DATE PERMANENCY GOAL A ESTABLISHED: 01/01/2006
PERMANENCY GOAL B    :
DATE PERMANENCY GOAL B ESTABLISHED:
NEXT REVIEW          : 12/01/2006

CLOSURE DATE        :          CLOSURE TYPE:
COMMENTS:

* * * * *
ENTERED BY: C74142SW WORKER, SOCIAL
APPROVAL:      BY:          DATE APPROVED:          APPROVER'S COMMENTS:

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- This screen is used to enter detailed assessment information for a specified client
- NYE (Not Yet Established) may not be selected as the PERMANENCY GOAL A
 - If permanency goals change, a PGR (Progress Review) should be entered prior to running the D427 (Foster Care Review).
- When the Review Type of Closure is entered there is a system check of Open Services and the Closure will not be allowed if there are any services that are not closed
 - A client will remain on CSLL (Caseload List) until the Closure Review has been approved by the appropriate supervisor
- Events are created when an Initial Assessment is completed, and when any other Review is completed
- The WORKER ID of the worker that entered the assessment or review will be displayed above the approving supervisor's worker ID

PPHL – Permanency Plan Hearing List

CAFSPPHL		PERMANENCY PLAN HEARING LIST				11/29/2007		15:49	
USER ID: C7TR15						PAGE NO: 001			
CAPS ID: 00001073		00		NAME: SOUTHWICK, TOMMY					
						IF F11, ENTER PH TYPE:			
TO SELECT, ENTER D=DELETE, I=INQUIRE, M=MODIFY									
	PH	PH HELD ON	NEXT DUE	PLAN	REASONABLE	IV-E	IV-E		
					EFFORTS MADE	FINDINGS	FINDINGS		
SEL	TYPE	DATE	DATE	APRV	FOR IV-E	DATE	DUE DATE		
-	ONG	03/05/2001	03/05/2002	Y	N	03/05/2001	03/01/2001		
-	INI		03/01/2001						

- The PH TYPE field (F12 lookup) will be required when pressing F11 to add and will also be displayed on the list portion of the screen. Valid PH TYPES will be:
 - Initial (INI)
 - Ongoing (ONG)
- Information displayed on the list will include:
 - PH TYPE
 - PH HELD ON DATE
 - NEXT DUE DATE
 - PLAN APRV
 - REASONABLE EFFORTS MADE FOR IV-E
 - IV-E FINDINGS DATE
 - IV-E FINDINGS DUE DATE
- Delete (D), Inquire (I) and Modify (M) will be valid select options. However, delete and modify will only be allowed
 - On the most recent permanency hearing, and
 - By the IVE unit only (if IV-E findings information exists.)
- A PH TYPE of Ongoing (ONG) will not be allowed to be entered if an Initial (INI) does not exist.

PPHD – Permanency Plan Hearing Detail

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CAFSPPHD                PERMANENCY PLAN HEARING DETAIL    01/14/2008    15:05
USER ID: C74142SW      MODIFY
CAPS ID: 00001073    00    NAME: SOUTHWICK, TOMMY

                        CFSR REQUIREMENTS
                        -----
PERMANENCY HEARING TYPE: ONGOING
  INITIAL PH DUE DATE: 03/01/2001
    PH HELD ON DATE: 03/05/2001
  NEXT PH DUE DATE: 03/01/2001
    PH CONDUCTED BY: CRT
  PP APPROVED BY COURT: Y  DATE: 03/05/2001

COMMENTS:

                        IV-E REQUIREMENTS
                        -----
        60 DAYS FROM CHILDS REMOVAL DATE: 03/01/2000
DATE CHILD ADJUDICATED YOUTH IN NEED OF CARE:
  REASONABLE EFFORTS MADE FOR IV-E: N  DATE: 03/05/2001
  REASONABLE EFFORTS FINDINGS DUE DATE: 03/01/2001

COMMENTS:

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- The PERMANENCY HEARING TYPE field will not be enterable or modifiable on PPHD, but will be defaulted in based on the selection entered on PPHL (Initial or Ongoing).
- The INITIAL PH DUE DATE field will not be enterable or modifiable on PPHD, but will be calculated as one year after the earlier of the following dates:
 - The date the child was adjudicated, or
 - 60 days from the child's removal date.This date will be calculated when adding an Initial (INI) permanency hearing and will be carried forward from the Initial to all Ongoing (ONG) permanency hearing details.
- The PH HELD ON DATE field will be enterable on this screen for Ongoing (ONG) details only. This field will be required (if the updating worker does not have a IVE Unit (SCS) or Program Bureau (SPF/SMH) staff type) for all Ongoing (ONG) permanency hearing details if the REASONABLE EFFORTS MADE FOR IV-E DATE is blank.
- The NEXT PH DUE DATE field will not be enterable or modifiable on PPHD, but will be calculated as:
 - One year from the PH HELD ON DATE if the REASONABLE EFFORTS MADE FOR IV-E DATE is blank, or

- One year from the REASONABLE EFFORTS MADE FOR IV-E DATE if one exists.

This date will be blank if the PH TYPE is Initial (INI) or if the client's 18th birthday falls before the next calculated due date.

- The PH CONDUCTED BY field (F12 lookup) will be enterable on this screen for Ongoing (ONG) details only. This field will be required (if the updating worker does not have a IVE Unit (SCS) or Program Bureau (SPF/SMH) staff type) for all Ongoing (ONG) permanency hearing details. Valid options are:
 - Court (CRT)
 - Foster Care Review (FCR)
- The PP APPROVED BY COURT field will be enterable on this screen for Ongoing (ONG) details only. This field will be required (if the updating worker does not have a IVE Unit (SCS) or Program Bureau (SPF/SMH) staff type) for all Ongoing (ONG) permanency hearing details. Valid options are:
 - Y (Yes)
 - N (No)
- The PP APPROVED BY COURT DATE field will be required when the PP APPROVED BY COURT field has been marked. This field will not be allowed to be entered if the PP APPROVED BY COURT field is blank.
- The COMMENTS field contains two lines for free-form text related to the CFSR requirements section.
- The 60 DAYS FROM CHILD'S REMOVAL DATE field will not be enterable or modifiable on PPHD, but will be calculated as 60 days after the most recent removal date for the client on the SERL (Services List) screen.
- The DATE CHILD ADJUDICATED YOUTH IN NEED OF CARE field will default the most recent adjudicated date from the CRTD (Court Detail) screen. This field is modifiable only by IV-E Unit (SCS) and Program Bureau (SPF) staff types. If this field is updated on PPHD, the adjudicated date on CRTD will be updated.
- The REASONABLE EFFORTS MADE FOR IV-E field will be enterable on this screen for Ongoing (ONG) details only. This field will be required for all Ongoing (ONG) permanency hearing details if the PH HELD ON DATE is blank. This field is enterable only by IV-E Unit (SCS) and Program Bureau (SPF) staff types. Valid options are:
 - Y (Yes)
 - N (No)
- The REASONABLE EFFORTS MADE FOR IV-E DATE field will be required when the REASONABLE EFFORTS MADE FOR IV-E field has been marked with a "Y" or "N". This field will not be allowed to be entered if the REASONABLE EFFORTS MADE

FOR IV-E field is blank. This field is enterable only by IV-E Unit (SCS) and Program Bureau (SPF) staff types.

- The REASONABLE EFFORTS FINDINGS DUE DATE field will be enterable on this screen for Ongoing (ONG) details only. This field will be calculated as one year after the REASONABLE EFFORTS MADE FOR IV-E DATE. This field is enterable only by IV-E Unit (SCS) and Program Bureau (SPF) staff types.
 - This field will not allow a date greater than one year from the REASONABLE EFFORTS MADE FOR IV-E date.
 - This field will be blank if the REASONABLE EFFORTS MADE FOR IV-E is blank.
 - This field will allow a date that is less than the REASONABLE EFFORTS MADE FOR IV-E date if the REASONABLE EFFORTS MADE FOR IV-E flag is marked with an “N”.
 - An error message will display if the REASONABLE EFFORTS FINDINGS DUE DATE being entered is less than the REASONABLE EFFORTS MADE FOR IV-E date if the REASONABLE EFFORTS MADE FOR IV-E flag is marked with a “Y”.
- The COMMENTS field contains two lines for free-form text related to the IV-E requirements section. This field is enterable only by IV-E Unit (SCS) and Program Bureau (SPF) staff types.

Alerts

- An alert will be created 60 days and 30 days prior to the REASONABLE EFFORTS FINDINGS DUE DATE when the REASONABLE EFFORTS FINDINGS DUE DATE field contains a date. This alert will be sent to:
 - The IV-E Unit (SCS) and Program Bureau (SPF) staff types with the primary PLA supertask within the client’s financial county, and
 - The Permanency Plan Specialist with the PPS supertask within the client’s region.
 - The client’s assigned worker.
- An alert will be created 60 days and 30 days prior to the NEXT PH DUE DATE when the REASONABLE EFFORTS FINDINGS DUE DATE is blank. This alert will be sent to:
 - The Permanency Plan Specialist with the PPS supertask within the client’s region.
 - The client’s assigned worker.
- An alert will be created 60 days and 30 days prior to the earlier of the following days if they are both entered:
 - NEXT PH DUE DATE
 - REASONABLE EFFORTS FINDINGS DUE DATEThis alert will be sent to:
 - The Permanency Plan Specialist with the PPS supertask within the client’s region.
 - The client’s assigned worker.